

ASSOCIATION OF CALIFORNIA SCHOOL ADMINISTRATORS (ACSA)
RETIRED ADMINISTRATORS' CHARTER (RAC) REGION 7
Meeting Minutes of May 6, 2025
Tresetti's Café, 927 11th Street, Modesto CA

PRESENT: Barbara McCleskey, Don Davis, Bob Lee, Denise Wickham, Joanne Balestreri, Dede Baker, and our speaker Colleen Van Egmond.

MEETING CALLED TO ORDER AT: 11:35 am

SPEAKER: Colleen F. Van Egmond, Swingle, Van Egmond & Heitlinger – A Professional Law Corporation

“Planning for the Future”

Colleen provided the group with very helpful information regarding trusts, wills and estate planning. She answered questions from the group as she presented. For those present she provided a very informational handouts.

1. Approval of Minutes for April 1, 2025
 - Corrections: None
 - Motion to Approve: Denise Wickham
 - Seconded by: Bob Lee
 - Motion carried
2. Old Business
 - Treasurer's report: Postponed to next meeting, (Treasurer Cindy Murray absent)
3. New Business
 - Consultant and Officers reports (10-15 minutes)
 - Mary Ann Sanders- Consultant (absent)
 - Bob Lee – Legislation Action – Recent Social Security legislation has benefited our members. Many have received retroactive checks and their first monthly allocations.
 - Virginia Berry – Membership (absent)
 - Don Davis – State ACSA report – The state retirement committee will now become a council and will require one representative to attend the council cabinet meetings (approximately three a year) in Sacramento. Bylaws are in action and will determine how to appoint that person. Funding for the representative to attend the meetings will be discussed at their next committee meeting. Legislation and discussions occur with current active ACSA members. Retired members also need to be represented.
 - Questions about STRS funding have come forward and STRS is reassuring members that they are diversified and funds are not in danger.
 - Every Student Succeeding – Over the past two years, Don Davis has streamlined the process for selecting finalists. He divides the applications with committee members and brings the two top finalists forward to the RAC for selection of the top candidate.
 - Dede Baker – Secretary- No Report
 - Barbara Magpusao – President elect (absent)

- Dates and Location of meetings for 2025-2026 – Discussion will continue at our next meeting
4. Items for the Good of the Order:
 - The RAC budget was discussed. Bob Lee suggested that we ask the Region for an additional \$1,500 to support our activities and committee meeting attendance. Bob and Barbara will put together some bullet points to take forward to the Region.
 5. Adjournment:

Time: 12:50pm Moved: Dede Baker Seconded: Barbara McCleskey

NEXT MEETING: **NOTE CHANGE OF DATE**

June 16, 2025 at 11:30 am (Arrive at 11:15 so orders can be placed prior to our speaker)

Skewers Kabob House

821 L Street, Modesto

Swearing in of Officers

Speaker: Detective Cooper – Human Trafficking